

## O'Sullivan Creel, LLP

Located across the Gulf Coast of Alabama and Northwest Florida, O'Sullivan Creel is a team of Certified Public Accountants and business consultants. O'Sullivan Creel offers solutions, technologies, and delivery methods not traditionally provided by other accounting firms. From tax returns and accounting services to audits and employee benefits planning, the professionals of O'Sullivan Creel work closely with community and business leaders to take them to the next level.

As a CPA and consulting firm, our team clearly identifies with professional service practices from both a service and business operations perspective. With more than 30 years of experience in the professional services industry, O'Sullivan Creel is committed to providing business and management solutions to professional service clients from single practitioners to multi-office operations.

### FINANCIAL SERVICES

O'Sullivan Creel is well prepared to meet your financial needs specific to professional service firms. From basic financial reporting, to complex merger and acquisition transactions, our firm can help you build sound financial solutions. In addition to our traditional tax, audit and accounting services, our firm offers financial reporting tools, employee benefit plans, outsourced Controller and CFO services, business valuations, cash flow management, and profit improvement plans to professional service firms.

### HUMAN RESOURCE SERVICES

In today's environment, businesses find managing employee-related matters such as personnel management, regulatory compliance, payroll & tax compliance increasingly complex. O'Sullivan Creel offers a complete menu of human resources consulting services including employee benefit services, human resource outsourcing, payroll administration, training and employee development, employee performance programs and DiSC behavioral profiling.

### PLANNING SERVICES

The most successful firms combine disciplined planning with excellent execution. O'Sullivan Creel's Planning Services team. We offer multi-industry experience and specialized training in strategic planning and operations that can assist a business in meeting its objectives of growth and sustainability. Services include business structure and entity planning, operational process improvement, succession and exit planning, startup needs, and well as marketing and sales support.

### TECHNOLOGY SERVICES

We know that you're facing an expanding burden of compliance and risk management concerns, all the while thriving to orchestrate extensive amounts of information in different formats and from disparate sources. O'Sullivan Creel's technology services team develops and delivers high-quality services that help your business manage customer relationships, build strong financial tools, and improve operations by addressing documentation, collaboration, and regulatory concerns.

For more information contact:

Lori Kelley, CPA

Partner

lkelley@osullivancreel.com

850.837.0398

Let us show you how we can help.

[WWW.OSULLIVANCREEL.COM](http://WWW.OSULLIVANCREEL.COM)

PENSACOLA  
850.435.7400

FORT WALTON BEACH  
850.244.5121

DESTIN  
850.837.0398

FOLEY  
251.943.8571

FAIRHOPE  
251.928.1441