



## Tax Planning & Preparation

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**O'SULLIVAN CREEL, LLP**  
Certified Public Accountants & Consultants

## Tax Planning and Preparation

Tax law is complex. Effective management of tax liabilities requires a pro-active approach of constantly evaluating one's circumstances against an ever-changing array of tax laws.

O'Sullivan Creel's focus is twofold. First, a solid understanding of a client's current financial posture, including the environment in which they operate and their immediate and long-term objectives is established. Second, staying up-to-the-minute on tax legislation is vital to know how one will be impacted. Our team strives to minimize unnecessary tax burdens and optimize our clients' tax advantages by assisting with budgeting and cash-flow projections and developing tax strategies that are consistent with their goals.

O'Sullivan Creel's wide range of tax solutions are offered to address the unique situations of our clients.

- Business and individual income tax preparation
- Tax planning services
- Estate, gift and trust services
- Sales and use tax consulting
- Transaction planning
- Representation before the IRS
- Property tax preparation
- Mergers & acquisition planning and due diligence review

O'Sullivan Creel is the source for trusted, efficient, and valuable tax preparation services. Completing tax returns has been a staple of our business for more than 25 years. Staying on top of federal tax law changes is a daunting task, and it's our responsibility to know the laws. Our experts ensure our clients comply with federal tax rules, and at the same time maximize their tax savings.

Our goal is to create a long-term business relationship that is productive for both parties. Our team of experienced professionals provides personal attention and is proactive. While working to get the best return, our approach is risk-based and tied to every person's or company's unique situation.

Clients can expect an O'Sullivan Creel tax team member experienced in their industry and ready with a fresh perspective on ideas that can reduce their tax bill and add value to their business.

**Always A Step Ahead.**

